



National Conference

**New Corporate Insolvency Regime and Real Estate Regulation Act
07th November 2017, Hotel Four Seasons, Mumbai**

Draft Agenda

**Delegate Registration
(09:00 AM To 10:00 AM)**

**Inaugural Session
(10:00 AM To 11:30 AM)**

Lighting Of Lamp By Chief Guest

Welcome Address

Shri Balkrishan Goenka
Sr. Vice President, ASSOCHAM

Theme Address

Shri Sumant Batra,
Chairman, ASSOCHAM National Council For Insolvency & Bankruptcy

Release of ASSOCHAM-EY Knowledge Report By Chief Guest

Address By Knowledge Partner

Shri Abizer Diwanji,
Partner, EY

Regulatory Perspective

Shri Anand Sinha
Former Deputy Governor, Reserve Bank of India

Lender's Perspective

Ms. Damini Marwah,
General Counsel, Axis Bank

Shri P.K. Gupta,
Managing Director, State Bank of India

Key Note Speaker

Shri M.R. Umarji,
Chief Adviser (Legal), Indian Banks' Association &
Former Executive Director, Reserve Bank of India

Chief Guest

Dr. M.S. Sahoo,
Chairperson, Insolvency & Bankruptcy Board of India (IBBI)

Vote Of Thanks

Shri D.S. Rawat,
Secretary General, ASSOCHAM

Networking Tea Break: 11:30 AM To 12:00 PM

12:00 PM To 01:00 PM	Pannel Discussion- I
Indicative Topics	Theme : Is IBC a Boon or Bane for Debtors Moderator : Shri Bahram N Vakil, Founding Partner, AZB & Partners
<ul style="list-style-type: none"> • Leveraging Opportunities- a Debtor perspective • Valuation, M&A and deal making in Insolvency cases • Development of Liquidation Market • Is Liquidation a Taboo? Can the company be rescued after Liquidation Order 	<ul style="list-style-type: none"> • Shri R.K. Nair, Member, Advisory Committee on Corporate Insolvency and Liquidation, IBBI • Ms. Mamta Binani Immediate Past President, Institute of Company Secretaries of India • Shri Rajeev R. Shah Managing Director & CEO, RBSA Advisors • Shri Alok Dhir, Mananing Partner, Dhir & Dhir Associates • Shri K.P. Sreejith, Managing Partner, IndiaLaw LLP
Question & Answer Session	
UK Experience On Insolvency & Bankruptcy (01:00 PM- 01:15 PM)	
UK Experience On Insolvency & Bankruptcy	<ul style="list-style-type: none"> • Ms. Sherry Madera, Special Adviser of Asia, City of London Corporation
Question & Answer Session	
01:15 PM To 02:15 PM	Pannel Discussion- II
Indicative Topics	Theme : Can Creditors Play A Constructive Roles For IBC & RERA? Moderator : Shri Abizer Diwanji, Partner, EY
<ul style="list-style-type: none"> • Operational Creditors or Financial Creditors – who calls the shots? • Real Estate Regulation & Development Act (RERA) & Its Impact On The Industry • Had interventions by Banking regulator changed the IBC Structure 	<ul style="list-style-type: none"> • Shri U.K. Chaudhary, Founder Partner, UKCA and Partners • Shri Harish Chander, Executive Vice President, Edelweiss Financial Services Ltd • Shri Nikhil Shah, Managing Director, Alvarez & Marsal • Shri Sudhir Dayal, General Manager, State Bank of India • Shri Anil Goel, Founder & Chairman, AAA Insolvency Professionals LLP
Networking Lunch (02:15 PM- 03:00 PM)	

03:00 PM To 04:00 PM	Pannel Discussion- III
Indicative Topics	Theme: Insolvency Professionals- Capacity Constraints & Initiatives Moderator: Shri Rajeev R. Shah Managing Director & CEO, RBSA Advisors
<ul style="list-style-type: none"> • Contour of Functioning of Insolvency professionals • How IBBI can play a proactive role to build capacity and to introduce discipline • Interim Financing During CIRP Process 	<ul style="list-style-type: none"> • Shri Sanjay Gupta, President, The Insitute of Cost Accountant of India • Ms. Mamta Binani Immediate Past President, Institute of Company Secretaries of India • Shri Dhinal Shah, Partner (Tax & Regulatory Services), EY • Shri Devesh Bansal, Managing Director, Skipper Ltd.
Vote Of Thanks (04:00 PM-04:15 PM)	
Concluding Remark & Vote of Thanks	<ul style="list-style-type: none"> • Shri M. Narendra, Advisor, ASSOCHAM Banking & Finance Council
Networking Tea Break (04:15 PM Onwards)	