

**PRE-REGISTRATION EDUCATIONAL COURSE STRUCTURE (58TH BATCH)**

**THROUGH ONLINE MODE**

**From 25<sup>th</sup> Sept 2022 to 01<sup>st</sup> Oct 2022**

<b>Day 1</b> <b>25th Sept 2022, Sunday</b>				
<b>S. No.</b>	<b>Topic</b>	<b>Total Time (Hours)</b>	<b>Time</b>	<b>Faculty Names</b>
	<b>Inauguration &amp; Welcome Address</b>	<b>15 Min.</b>	09:45 AM – 10:00 AM	<b><i>CMA Nisha Dewan, CEO</i></b>
<b>1.</b>	Insolvency and Bankruptcy Reforms (Including Individual Insolvency) <ul style="list-style-type: none"><li>• Report of the Bankruptcy Law Reforms Committee</li><li>• Report of the Joint Committee of the Parliament</li><li>• Report of the Insolvency Law Committee</li></ul> Amendments in IBC, 2016 Legislative Guide on Insolvency Law of UNCITRAL, Cross border Insolvency, Group Insolvency, world bank principles for effective Insolvency, Individual Insolvency	<b>2 hours</b>	10:00 AM – 12:00 Noon	<b><i>Mr. V Sivasubramanian, IP</i></b>
	<b>TEA BREAK</b>	<b>15 Min.</b>	<b>12:00 Noon - 12:15 PM</b>	
<b>2.</b>	I. Taking over the Corporate Debtor as IRP /RP <ul style="list-style-type: none"><li>• Finance- Collection of crucial accounting records from Tally/published accounts/schedules/Notes/other sources of data</li><li>• Labour</li><li>• Assessment of Security</li><li>• Valuation and its analysis</li><li>• Essential Services</li><li>• Litigations and its status</li></ul>	<b>1 hour</b>	12:15 PM – 01:15 PM	<b><i>Mr. Snehal Kamdar, IP</i></b>
	<b>Lunch Break</b>	<b>30 Min.</b>	01:15 PM- 01:45 PM	

	<b>II. Notices, Meetings and Records:</b> <ul style="list-style-type: none"> <li>• First Notice to the Director(s), Managers, staff and other employees</li> <li>• Letters to be send to all the regulators, authorities regarding the initiation of CIRP</li> <li>• Meeting with the Senior Management and staff</li> <li>• Setting up MIS for CIRP monitoring by IRP/RP</li> <li>• Safeguards: including Insurance for Prof. Liability, Physical Security, etc.</li> <li>• Dealing with hostile situations</li> </ul>	<b>2 hours</b>	01:45 PM – 03:45 PM	<b><i>Mr. Snehal Kamdar, IP</i></b>
	<b>TEA BREAK</b>	<b>15 Min.</b>	<b>03:45 PM – 04:00 PM</b>	
<b>3.</b>	<ul style="list-style-type: none"> <li>• Fees and Expenses</li> <li>• Fee as IRP / RP</li> <li>• Insurance</li> <li>• Valuers and Other Professionals</li> <li>• Other Expenses</li> <li>• Cost Management during CIRP period Cost Disclosures</li> </ul>	<b>2 hours</b>	04: 00 PM – 06:00 PM	<b>Dr. Debajyoti Ray Chaudhuri, MD &amp; CEO, NeSL</b>

Day 2 26 <sup>th</sup> Sept 2022 (Monday)				
S. No.	Topic	Total Time (Hours)	Time	Faculty Names
4.	I. Drafting and Filing of Applications a. for initiation of CIRP on behalf of: <ul style="list-style-type: none"> <li>Financial Creditor</li> <li>Operational Creditor</li> <li>Corporate Debtor</li> </ul> b. List of Creditors and Constitution of COC c. Progress Report	2 hours	09:00 AM – 11:00 AM	<i>Mr. Sumit Shukla, IP</i>
	II. Drafting and filing of other Miscellaneous Applications such as: <ul style="list-style-type: none"> <li>a. Extension</li> <li>b. Exclusion period u/s 19(2)</li> <li>c. Seeking directions for specific issues that may come up</li> </ul> Case Laws relating to Admission for CIRP	1 hour	11:00 AM – 12:00 Noon	<i>Mr. Sumit Shukla, IP</i>
	<b>TEA BREAK</b>	15 Min.	12:00 Noon - 12:15 PM	
5.	I. Managing the Corporate Debtor <ul style="list-style-type: none"> <li>Going Concern as IRP /RP</li> <li>Interim Finance</li> <li>Statutory Compliances</li> <li>Understanding and managing the Corporate Finances</li> <li>Dealing with hostile situations</li> </ul> II. Familiarization with Information Utility (IU) III. Understanding the Role and limitations of an IRP/RP/AR/Liquidator	1 hour	12:15 PM - 01:15 PM	<i>Mr. Sutanu Sinha, IP</i>
	<b>LUNCH BREAK</b>	30 Min.	01:15 PM - 01:45PM	

	<p>I. Managing the Corporate Debtor</p> <ul style="list-style-type: none"> <li>• Going Concern as IRP /RP</li> <li>• Interim Finance</li> <li>• Statutory Compliances</li> <li>• Understanding and managing the Corporate Finances</li> <li>• Dealing with hostile situations</li> </ul> <p>II. Familiarization with Information Utility (IU)</p> <p>III. Understanding the Role and limitations of an IRP/RP/AR/Liquidator</p>	<b>2 hours</b>	01:45 PM - 03:45 PM	<b><i>Mr. Sutanu Sinha, IP</i></b>
	<b>TEA BREAK</b>	<b>15 Min.</b>	<b>03:45 PM – 04:00 PM</b>	
6.	Pre-Packaged Insolvency Resolution Process	<b>1 hour</b>	04:00 PM - 05:00 PM	<b><i>Ms. Pooja Bahry, IP</i></b>
7.	<p>Familiarisation with Forms and Formats under:</p> <ul style="list-style-type: none"> <li>• Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules,2016</li> <li>• IBBI (Insolvency Resolution Process for Corporate Persons) Regulations,2016</li> <li>• IBBI (Liquidation Process) Regulations,2016</li> <li>• IBBI (Voluntary Liquidation Regulations)2017</li> <li>• IBBI (Inspection and Investigation Regulations,2017</li> <li>• IBBI (Grievances and Complaint Handling Procedure) Regulations, 2017</li> </ul>	1 hour	05:00 PM - 06:00 PM	<b><i>Mr. Vishnu Upadhyay, IP</i></b>

**Day 3**  
**27<sup>th</sup> Sept 2022 (Tuesday)**

S. No.	Topic	Total Time (Hours)	Time	Faculty Names
8.	I. Appearance before Adjudicating/Appellate Authority Court Procedures and practices	2 hours	09:00 AM-11:00 AM	<i>Mr. TSN Raja, IP</i>
	<b>TEA BREAK</b>	<b>15 Min.</b>	<b>11:00 AM-11:15 AM</b>	
	II. Witness the Proceedings before: <ul style="list-style-type: none"> <li>NCLT</li> <li>NCLAT</li> </ul>	2 hours	11:15 AM- 01:15 PM	<i>Mr. TSN Raja, IP</i>
	<b>LUNCH BREAK</b>	<b>30 Min.</b>	<b>01:15 PM- 01:45 PM</b>	
	III. Highlights of important and landmark judgements (including big cases)	1 hour	01:45 PM-02:45 PM	<i>Mr. TSN Raja, IP</i>
	IV. Moot court session			
	<b>TEA BREAK</b>	<b>15 Min.</b>	<b>02:45 PM-03:00 PM</b>	

9.	Conduct the first meeting of the COC and subsequent Meetings: <ul style="list-style-type: none"> <li>• Notices</li> <li>• Invitation</li> <li>• Agenda</li> <li>• Meeting &amp; Video Meeting</li> <li>• Voting &amp; E-Voting</li> <li>• Minutes</li> <li>• Drafting of minutes</li> <li>• Mock COC</li> </ul>	3 hours	03:00 PM-06:00 PM	<b><i>Ms. Sujata Chattopadhyay, IP</i></b>
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**Day 4**  
**28<sup>th</sup> Sept 2022 (Wednesday)**

S. No.	Topic	Total Time (Hours)	Time	Faculty Names
10.	Resolution Plan <ul style="list-style-type: none"> <li>• Mandatory Content</li> <li>• Contravention and compliances of Other Law</li> <li>• Dues of Stakeholders</li> <li>• Case Laws</li> <li>• Approval by COC</li> <li>• Filing before Adjudicating Authority</li> <li>• Managing and Monitoring Corporate Debtor Post Approval of Plan</li> <li>• Model Resolution Plan</li> </ul>	3 hours	09:00 AM - 12:00 NOON	<b>Mr. Rajendra Mohanlal Ganatra, IP</b>
	<b>TEA BREAK</b>	<b>15 Min.</b>	<b>12 NOON- 12:15PM</b>	
11.	Moratorium <ul style="list-style-type: none"> <li>• Essential Services</li> <li>• Proceeding against Guarantor</li> <li>• Assets of Guarantor to Corporate Debtor</li> <li>• Case Laws</li> </ul>	1 hour	12:15PM-01:15PM	<b>Mr. Pratim Bayal, IP</b>
	<b>LUNCH BREAK</b>	<b>30 Min.</b>	<b>01:15 PM- 01:45 PM</b>	
12.	Practical issues faced by IPs during CIRP	1 hour	01:45 PM - 02:45 PM	<b>Mr. Sandeep Goel, IP</b>
13.	Reporting and Monitoring Compliances under IBC of Ips	1 hour	02:45PM - 03:45 PM	<b>Mr. Sandeep Goel, IP</b>

	<b>TEA BREAK</b>	<b>15 Min.</b>	<b>03: 45PM - 04:00 PM</b>	
<b>14.</b>	I. Information Memorandum <ul style="list-style-type: none"> <li>• Preparation</li> <li>• Modification</li> <li>• Circulation</li> <li>• Access</li> </ul> II. Model IM/RFRP preparation session	<b>2 hours</b>	04:00 PM-06:00 PM	<b><i>Mr. Amit Sharma, IP</i></b>



<b>Day 5</b> <b>29<sup>th</sup> Sept 2022 (Thursday)</b>				
<b>S. No.</b>	<b>Topic</b>	<b>Total Time (Hours)</b>	<b>Time</b>	<b>Faculty Names</b>
<b>15.</b>	I. Eligibility for Resolution Applicants <ul style="list-style-type: none"> <li>• Commercial</li> <li>• Antecedents</li> <li>• Section 29A read with Reg. 36A(8) and (9)</li> </ul>	<b>2 hours</b>	09:00 AM -11:00 AM	<b><i>Mr. Kapil Dev Taneja, IP</i></b>
	<b>TEA BREAK</b>	<b>15 Min.</b>	<b>11:00 AM - 11:15 AM</b>	
	II. Invitation and Evaluation of Resolution Plan <ul style="list-style-type: none"> <li>• EOI</li> <li>• RFP</li> <li>• Data Room</li> <li>• Evaluation Matrix</li> </ul>	<b>2 hours</b>	11:15 PM-01:15 PM	<b><i>Mr. Kapil Dev Taneja, IP</i></b>
	<b>LUNCH BREAK</b>	<b>45 Min.</b>	<b>01:15 PM-02:00 PM</b>	
<b>16.</b>	I. Detection and filing for <ul style="list-style-type: none"> <li>• Preferential Transactions</li> <li>• Undervalued Transactions</li> <li>• Fraudulent Transactions</li> <li>• Extortionate Credit Transactions</li> </ul> II. Forensic Audit/Transaction Audit Understanding CIRP Reg. 35(A) and 39(2)	<b>3 hours</b>	02:00 PM – 05:00 PM	<b><i>Mr. Sivarama Prasad, IP</i></b>
<b>17.</b>	Personal Guarantors to Corporate Debtors	<b>1 hour</b>	05:00 PM – 06:00 PM	<b><i>Mr. Nilesh Sharma, IP</i></b>

<b>Day 6</b> <b>30<sup>th</sup> Sept 2022 (Friday)</b>				
<b>S. No.</b>	<b>Topic</b>	<b>Total Time (Hours)</b>	<b>Time</b>	<b>Faculty Names</b>
<b>18.</b>	Liquidation Process <ul style="list-style-type: none"> <li>• Initiation of Liquidation</li> <li>• Powers and Duties of Liquidator</li> <li>• Preparation of Liquidation Estate</li> <li>• Manner and Mode of sale of assets</li> <li>• Waterfall on the Distribution of Assets</li> <li>• Dissolution of Corporate Debtor</li> <li>• Liquidation as going concern</li> <li>• Voluntary Liquidation</li> </ul>	<b>2 hours</b>	09:00AM–11:00 AM	<b><i>Ms. Pooja Bahry, IP</i></b>
	<b>TEA BREAK</b>	<b>15 Min.</b>	<b>11:00 AM-11:15 AM</b>	
	Liquidation Process <ul style="list-style-type: none"> <li>• Initiation of Liquidation</li> <li>• Powers and Duties of Liquidator</li> <li>• Preparation of Liquidation Estate</li> <li>• Manner and Mode of sale of assets</li> <li>• Waterfall on the Distribution of Assets</li> <li>• Dissolution of Corporate Debtor</li> <li>• Liquidation as going concern</li> <li>• Voluntary Liquidation</li> </ul>	<b>2 hours</b>	11:15 AM–01:15PM	<b><i>Ms. Pooja Bahry, IP</i></b>
	<b>LUNCH BREAK</b>	<b>30 Min.</b>	<b>01:15 PM- 01:45 PM</b>	

<b>19.</b>	Claims with Examples <ul style="list-style-type: none"> <li>• Verification</li> <li>• Rejection</li> <li>• Disputed Claims</li> <li>• Contingent Claims</li> <li>• Appeals</li> <li>• Constitution of COC</li> <li>• Practical issues</li> </ul>	<b>2 hours</b>	01:45 PM-03:45 PM	<b><i>Mr. Nilesh Sharma, IP</i></b>
	<b>TEA BREAK</b>	<b>15 Min.</b>	<b>03:45 PM – 04:00 PM</b>	
<b>20.</b>	Governance <ul style="list-style-type: none"> <li>• Duties and responsibilities of IPs (with Case Laws)</li> <li>• Code of Conduct</li> <li>• Ethics</li> <li>• Professional Standards</li> <li>• Conflict Management</li> <li>• Reporting Mandates</li> <li>• Protection available to IPs (with case laws)</li> <li>• Errors and Omissions of Ips</li> </ul>	<b>2 hours</b>	04:00 PM- 06:00 PM	<b><i>Mr. Madhusudhan Sharma, IP</i></b>

Day 7 01 <sup>st</sup> Oct 2022 (Saturday)				
S. No.	Topic	Total Time (Hours)	Time	Faculty Names
21.	Management <ul style="list-style-type: none"> <li>• Entrepreneurship</li> <li>• Business Process Management (Re-engineering &amp; Re-structuring)</li> <li>• Decision making,</li> <li>• Behavioural finance</li> <li>• Technology in CIRP/Liquidation etc. processes</li> <li>• Leadership</li> <li>• Communication</li> <li>• Negotiation</li> <li>• Personality</li> <li>• Managing people and conflicts</li> </ul>	3 hours	09:00 AM – 12:00 NOON	<b>Dr. S K Gupta, MD – ICAI RVO</b>
	<b>TEA BREAK</b>	15 Min.	12:00 NOON - 12:15 PM	
22.	Disciplinary Aspects <ul style="list-style-type: none"> <li>• IBBI (Insolvency Professionals) Regulations, 2016</li> <li>• IBBI (Grievances and Complaint Handling Procedure) Regulations, 2017</li> <li>• IBBI (Insolvency Professionals Regulations, 2016)</li> <li>• Grievance mechanism (procedural aspect and its seriousness)</li> <li>• Disciplinary mechanism (procedural aspects and its seriousness)</li> </ul>	2 hours	12:15 PM-02:15 PM	<b>Shri. Saji kumar, Joint Secretary Ministry of Law &amp; Justice</b>
	<b>MCQ-Online test</b>	30 Min.	02:15PM- 02:45 PM	

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