

**IBSI INSTITUTE OF INSOLVENCY PROFESSIONALS**

A wholly owned subsidiary of ICSI and registered with IBBI  
(Formerly known as ICSI Insolvency Professionals Agency)



Insolvency Professional  
Agency of the Institute  
of Cost Accountants of  
India (IPA ICAI- Cost)

**IBSI REGISTERED VALUERS ORGANISATION**  
(A wholly owned subsidiary of ICSI and registered with IBBI)



**ICMAI REGISTERED VALUERS ORGANISATION**  
RECOGNISED RVO UNDER INSOLVENCY AND BANKRUPTCY BOARD OF INDIA

**Jointly with**

भारतीय दिवाला और शोधन अक्षमता बोर्ड  
Insolvency and Bankruptcy Board of  
India

**Cordially Invite You to the**

**NATIONAL CONCLAVE ON  
CORPORATE INSOLVENCY  
AND VALUATION**

**on**

**8<sup>th</sup> January, 2019**

***Sheraton Grand,***

**Pune, Maharashtra**

**4 Credit Hours for Members of ICSI & ICAI-Cost**

**Registration Link- [onlinepayment.icsiip.com](http://onlinepayment.icsiip.com)**

## **ABOUT US:**

### **ICSI Institute of Insolvency Professionals (ICSI IIP):**

**ICSI Institute of Insolvency Professionals (ICSI IIP)** is a wholly owned subsidiary of the Institute of Company Secretaries of India (ICSI) and a frontline regulator for Insolvency professionals. ICSI IIP is one of the vital institutional pillar in implementation of the **Insolvency and Bankruptcy Code, 2016 (IBC)** towards the development and regulation of Insolvency Professionals (IPs).

### **ICSI Registered Valuers Organisation (ICSI RVO):**

**ICSI Registered Valuers Organisation (ICSI RVO)** is a not-for-profit private limited company under Section 8 of the Companies Act, 2013. It intends to enrol, educate, train and promote the profession of Registered Valuers as per the Companies (Registered Valuers and Valuation) Rules, 2017.

### **Insolvency Professional Agency of Institute of Cost Accountants of India (IPA ICAI-Cost):**

**Insolvency Professional Agency of Institute of Cost Accountants of India (IPA ICAI-Cost)**, like ICSI IIP is a Section 8 company incorporated under Companies Act, 2013, with the responsibility to enrol and regulate insolvency professionals as its members in accordance with provisions of the Code.

### **ICMAI Registered Valuers Organisation (ICMAI RVO)**

ICMAI Registered Valuers Organisation, a Section 8 Company incorporated under the Companies Act 2013 has been promoted by the Institute of Cost Accountants of India, to enroll and regulate Registered Valuers in accordance with the provisions of the Insolvency & Bankruptcy Code, 2016, Rules, Regulations, and Guidelines issued there under.

### **Insolvency and Bankruptcy Code of India (IBBI)**

The Insolvency and Bankruptcy Board of India was established on 1st October, 2016 under the Insolvency and Bankruptcy Code, 2016 (Code). It is a key pillar of the ecosystem responsible for implementation of the Code that consolidates and amends the laws relating to reorganization and insolvency resolution of corporate persons, partnership firms and individuals in a time bound manner for maximization of the value of assets of such persons, to promote entrepreneurship, availability of credit and balance the interests of all the stakeholders. It is a unique regulator. It has also been designated as the 'Authority' under the Companies (Registered Valuers and Valuation Rules), 2017 for regulation and development of the profession of valuers in the country.

## **About the Programme:**

The judicial and the regulatory developments under the Insolvency and Bankruptcy Code since two years of its inception have been significant. The regulatory amendments and the judicial precedents has cemented a number of gaps and addressed significant amount of practical difficulties including issues relating to home buyers, role of committee of creditors, role of resolution professionals, etc.

However, there are number of practical issues which are yet to be addressed such as issues relating to the resolution process including bidding process, implementation of a resolution plan, role of resolution professional, etc. These issues calls for thread bare deliberations through a forum.

Transparent and credible determination of value of the assets of Corporate Debtor is essential, as the maximization of the value of the assets is one of the key objectives of the Code. In this context, Registered Valuers play a critical role in the insolvency resolution process. The Companies Act, 2013 has introduced the concept of “Registered Valuer” to cover valuation in respect of any property, stocks, shares, debentures or any other assets of the company including its net worth and liabilities. Further, every valuation required under the Code or any of the Regulations made there under is required to be conducted by ‘Registered Valuer’ i.e., a valuer registered with IBBI under the Companies (Registered Valuers and Valuation) Rules, 2017 w.e.f. 1<sup>st</sup> February, 2019.

Creation of synergy between Resolution Professionals and the Registered valuers is essential to smoothen the process of insolvency resolution.

Keeping the above in sight, ICSI IIP, ICSI RVO and IPA ICAI-Cost and ICMAI RVO jointly with IBBI have joined hands to organise the **National Conference on Corporate Insolvency and Valuation on 8<sup>th</sup> January, 2019 at Pune (Maharashtra).**

## Key Areas of Discussion

- ✚ IBC- A new era of opportunities and Challenges
- ✚ Practical challenges and remedies under the Insolvency Resolution Process
- ✚ Valuation aspects under the Companies Act, 2013 and the Insolvency and Bankruptcy Code, 2016
- ✚ Role of Resolution Professionals and Registered Valuers and creating synergies

## Who should attend!

Insolvency Professionals	Company Secretaries
Lawyers	Chartered Accountants
Bankers	Management Professionals
Valuation Professionals	Business Analysts
Cost and Management Accountants	Corporate
Restructuring and Turnaround Professionals	

## PROGRAMME SCHEDULE

<i>TIME</i>	<i>PARTICULARS</i>	<i>SPEAKERS</i>
9:00 am to 10:15 am	Registration and Hi-Tea	
<i>INAUGURAL SESSION</i>		
10.15 am to 11.00 am	Inaugural Session	
<i>FIRST TECHNICAL SESSION</i>		
11:00 am to 1:00 pm	Practical Challenges and Remedies Pre and Post- under the Insolvency Resolution Process	1) <b>Sh. Sumit Khanna</b> Partner, Leader, Corporate Finance and Restructuring Services 2) <b>Sh. Saurabh Tikmani</b> Associate Director – KPMG 3) <b>Sr. Counsel from ICICI Bank</b> (Confirmed by ICICI Bank and name awaited)
1: 00 pm to 1:45 pm	Lunch Break	
<i>SECOND TECHNICAL SESSION</i>		
1:45 pm to 3:00 pm	Valuation aspects under the Companies Act, 2013 and the Insolvency and Bankruptcy Code 2016	1) <b>Sh. Ram Mohan Bhave</b> CEO at ConsultIFRS.com 2) <b>Sh. Pramod Jain</b> Chartered Accountant, Insolvency Professional and Registered Valuer
<i>THIRD TECHNICAL SESSION</i>		
3:00 pm to 4:00 pm	Expanding Horizons for Resolution Professionals and Registered valuers.	1) <b>Dr. Ajay Garg</b> Corporate Counsel Insolvency Professional & registered Valuer
4.00 p.m.	Networking Tea/Coffee	

## Registration

- Fees- Rs. 1500 + GST (Rs.1770)
- For the registration click on the link - [onlinepayment.icsiip.com](https://onlinepayment.icsiip.com)

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